

– Before You Vote –

How to Access the Voting Materials

Voting Materials Available to VIEW or RECEIVE:

NOTICE AND BALLOT

How to View Online:

Have the unique control number that is printed on your materials (located at the bottom of this page) and visit www.issuerservices.us/ltho

How to Request and Receive a PAPER or E-MAIL Copy:

If you want to receive a paper or e-mail copy of these documents, you must request one. There is NO charge for requesting a copy. Please choose one of the following methods to make your request: 1) By E-Mail*: info@legacytechnologyholdings.com; 2) By Phone: 303-500-5073. If requesting materials by e-mail, please send a blank e-mail with the control number that is printed on your Notice in the subject line. Requests, instructions, and other inquiries sent to this e-mail address will NOT be forwarded to your investment advisor. Please make the request as instructed above on or before December 19, 2023 to facilitate timely delivery.

– How To Vote –

Please Choose One of the Following Voting Methods

Vote In Person: Pursuant to the By-Laws, the meeting will be held virtually, via Zoom.

Vote By Internet: To vote now by Internet, go to www.issuerservices.us/ltho Please have the shareholder ID and control number that is printed on the bottom of this Notice and follow the instructions.

Vote By Mail: You can vote by mail by downloading a paper copy of the voting card. See “How to Request and Receive a PAPER or E-MAIL Copy” above. Mark, sign and date your voting card and return it to Sterling Issuer Services, LLC., 2030 Powers Ferry Road SE, Suite # 212, Atlanta, GA 80339

PROPOSALS TO BE VOTED: (The Board recommends these proposals)

Proposal 1: To authorize up to a 40,000 (old shares) to one reverse split, rounding up fractional shares to the next whole share, followed by a forward split of 100 for one share (shares as determined immediately after the reverse split).

Proposal 2: To authorize the Company to redomicile to Delaware, by merging with the Company’s wholly owned subsidiary, Legacy Technology Holdings, Inc. (a Delaware Corporation with identical stock provisions and rights and privileges)

Proposal 3: To authorize a Holding Company Reorganization under Delaware law Section 251(g) into a new resulting company, LTHO Holdings, Inc (with identical stock provisions and rights and privileges.)

Proposal 4: To authorize 10,000,000 shares of Preferred Stock, \$.0001 par value, for which the Board may determine the various Series or Classes and the terms of the preferences and the terms of the Designations of Rights and Privileges, from time to time in its sole discretion.

Note: The actions for Proposals 2 and 3 will become effective on an effective date *after* this meeting of shareholders and as of the filing of the statement of merger in Colorado and the merger and reorganization documents in Delaware with the Secretary of State of Delaware.

Please exercise your vote on this matter so we may record your vote.

Thank you!

Redgie Green
President and CEO

Shareholder ID:

Control #: