

The undersigned hereby appoints Redgie Green as attorney and proxy for the undersigned, with full power of substitution, for and in the name, place and stead of the undersigned, to represent and vote, as designated below, all shares of stock of Legacy Technology Holdings, Inc., a Colorado corporation, held of record by the undersigned on November 30, 2023, at the Special Meeting of the Shareholders to be held on December 21, 2023, or at any adjournment or postponement of such meeting, in accordance with and as described in the Notice of Special Meeting of the Shareholders. If no direction is given, this proxy will be voted FOR Proposals 1, 2, 3, and 4, and in the discretion of the proxy as to such other matters as may properly come before the meeting.

[X] Please mark the votes as in this example.

PROPOSALS TO BE VOTED: (The Board recommends these proposals)

YES	NO	
_____	_____	Proposal 1: To authorize up to a 40,000 (old shares) to one reverse split, rounding up fractional shares to the next whole share, followed by a forward split of 100 for one share (shares as determined immediately after the reverse split.
_____	_____	Proposal 2: To authorize the Company to redomicile to Delaware, by merging with the Company’s wholly owned subsidiary, Legacy Technology Holdings, Inc. (a Delaware Corporation with identical stock provisions and rights and privileges)
_____	_____	Proposal 3: To authorize a Holding Company Reorganization under Delaware law Section 251(g) into a new resulting company, LTHO Holdings, Inc (with identical stock provisions and rights and privileges.)
_____	_____	Proposal 4: To authorize 10,000,000 shares of Preferred Stock, \$.0001 par value, for which the Board may determine the various Series or Classes and the terms of the preferences and the terms of the Designations of Rights and Privileges, from time to time in its sole discretion.

Note: The actions for Proposals 2 and 3 will become effective on an effective date *after* this meeting of shareholders and as of the filing of the statement of merger in Colorado and the merger and reorganization documents in Delaware with the Secretary of State of Delaware.

The undersigned hereby revokes any proxy or proxies heretofore given to vote upon or act with respect to such stock and hereby ratifies all that the proxies, their substitutes, or any of them, may lawfully do by virtue hereof.

Please sign exactly as your name appears on shareholder statement or stock certificate. If acting as attorney, executor, trustee or in other representative capacity, sign name and title.

(Signature)

(Signature) – Joint Owner

(Printed Name)

(Printed Name)

Date: _____

Date: _____

Control ID: _____

Shareholder #: _____

Shares Voted: _____