

NOTICE OF SPECIAL MEETING OF THE SHAREHOLDERS OF LEGACY TECHNOLOGY HOLDINGS, INC.

Shareholder ID:

Control ID:

Date: December 21, 2023

Time: 3:00pm (US Eastern)

Location: Virtually, Online. Meeting Information is available at: www.issuerservices.us/ltho

EXERCISE YOUR RIGHT TO VOTE

To The Shareholders of LEGACY TECHNOLOGY HOLDINGS, INC.:

This Notice is being provided on behalf of the board of directors (the "*Board*") of Legacy Technology Holdings, Inc. (the "*Company*") to record holders of shares of our common stock ("*Shareholders*") as of the close of business on the record date of November 30, 2023.

We will hold a Special Meeting of the Shareholders for the specific purposes of approving the proposals below on December 21, 2023 at 3:00pm EDT by Zoom Videoconference. You will find the Zoom videoconference information and link at: www.issuerservices.us You will be able to vote on line by going to www.issuerservices.us/ltho to approve or vote against or abstain from voting on the proposals. No Ballots are being mailed and there is no need to vote by paper ballot. You are advised that the Board has recommended, and holders of a majority of the voting power of our outstanding common stock have voted, to approve the proposal items shown on page 2:

TIME AND DATE:

3:00pm., ET Time
on Dec. 21, 2023

PLACE:

Virtual-via Zoom:

WHO MAY VOTE:

You may vote if you were a shareholder of record as of the close of business on December 20, 2023.

SPECIAL MEETING MATERIALS:

A copy of the Voting Statement Report is available after the meeting.

DATE OF MAILING:

The Notice is first being mailed to shareholders on or about December 8, 2023.

This Notice is **not a ballot** or a form of voting. You cannot use this notice to vote these shares. This communication presents only an overview of the proxy voting materials that are available to you on the Internet. You may view the voting materials online at www.issuerservices.us/ltho or easily request a paper copy (see reverse side). We encourage you to access and review all of the important information contained in the voting materials before voting.

SEE THE REVERSE SIDE OF THIS NOTICE TO OBTAIN VOTING MATERIALS AND VOTING INSTRUCTIONS.